

**CARLETON COLLEGE CORE STRATEGIC INDICATORS**

Fiscal year ending 6/30/XX: Academic Year:	2000 1999-2000	2001 2000-2001	2002 2001-2002	2003 2002-2003	2004 2003-2004	2005 2004-2005	2006 2005-2006	2007 2006-2007	2008 2007-2008	2009 2008-2009	2010 2009-2010
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**ENROLLMENT** *(Fall IPEDS Enrollment is used for official enrollment reporting)*

1 Carleton Degree-seeking FT enrollment (Fall official IPEDS)	1,880	1,902	1,922	1,908	1,927	1,932	1,936	1,958	1,986	1,975	1,986
2 Fall FT degree-seeking students in Northfield	1,717	1,708	1,753	1,747	1,737	1,764	1,787	1,739	1,782	1,777	1,791
3 Fall Off-campus studies (Carleton and other programs)	163	194	169	161	190	168	149	219	204	198	157
4 Fall Students in College housing	1,527	1,512	1,584	1,584	1,588	1,587	1,607	1,573	1,589	1,575	1,697
5 Fall Pct. Of Northfield students in College housing	88.9%	88.5%	90.4%	90.7%	91.4%	90.0%	89.9%	90.5%	89.2%	88.6%	94.8%
6 Fall Students in non-College housing	190	196	169	163	149	177	180	166	193	202	94
7 Fall Percent underrepresented minority	15.6%	15.0%	16.4%	17.1%	18.5%	19.9%	21.0%	21.2%	20.9%	20.8%	20.5%
8 Fall Pct. underrepresented minority + international	17.1%	16.8%	18.8%	20.4%	23.1%	24.8%	26.7%	26.4%	26.6%	26.9%	27.6%
9 Total Average Annual Enrollment (Fall + Winter+ Spring)/3	1,854	1,878	1,898	1,887	1,898	1,989	1,914	1,933	1,962	1,948	TBD
10 Northfield Average Annual Enrollment (F+W+S)/3	1,740	1,705	1,709	1,717	1,741	1,750	1,695	1,689	1,691	1,734	TBD

**ADMISSIONS (First-time, first-year only)** *(Admissions and Institutional Research and Assessment)*

11 Number of applications	3,457	3,643	4,065	4,170	4,737	4,898	5,036	4,450	4,840	4,952	4,784
12 Number of admits	1,606	1,604	1,511	1,455	1,414	1,401	1,471	1,405	1,444	1,358	1,459
13 Percent admitted	46.5%	44.0%	37.2%	34.9%	29.9%	28.6%	29.2%	31.6%	29.8%	27.4%	30.5%
14 Matriculants (at Fall census)	510	472	516	502	488	487	541	504	509	490	528
15 Yield (# admitted/# enrolled at census)	31.8%	29.4%	34.1%	34.5%	34.5%	34.8%	36.8%	35.9%	35.2%	36.1%	36.2%
16 Percent in top 10% of high school class	64%	68%	68%	70%	71%	73%	71%	78%	74%	74%	78%

**GRADUATION AND RETENTION** *(Institutional Research and Assessment - rates represent status of specified entering cohorts as of fall of column label year)*

17 Degrees awarded (July 1 to June 30)	436	425	439	494	436	455	500	470	466	461	507
18 First-year to sophomore persistence	95.4%	93.7%	96.4%	95.5%	97.0%	96.4%	96.7%	96.1%	97.1%	94.7%	96.7%
<i>for cohort entering in fall of:</i>	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
20 4 year graduation rate	84.9%	82.2%	85.1%	86.5%	80.7%	88.1%	90.5%	89.8%	89.1%	88.7%	88.2%
<i>for cohort entering in fall of:</i>	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
21 6 year graduation rate	88.7%	88.5%	89.4%	85.6%	89.5%	89.8%	86.6%	92.8%	92.6%	93.2%	91.8%
<i>for cohort entering in fall of:</i>	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
22 8 year graduation rate	(required for federal reporting beginning 2008)							90.6%	87.2%	93.2%	92.8%
<i>for cohort entering in fall of:</i>								1998	1999	2000	2001

**FACULTY** *(Dean of College or Institutional Research and Assessment)*

23 Total Instructional Faculty (Common Data Set)	207	214	223	230	220	208	216	225	227	232	238
24 Full-time Instructional Faculty (Common Data Set)	178	184	184	195	196	186	198	200	207	215	217
25 Part-time Instructional Faculty (Common Data Set)	29	30	39	35	24	22	18	25	20	17	21
26 Percent Part-time faculty (Common Data Set)	14.0%	14.0%	17.5%	15.2%	10.9%	10.6%	8.3%	11.1%	8.8%	7.3%	8.8%
27 Percent minority faculty (Common Data Set)	16.4%	17.3%	18.4%	18.7%	18.2%	20.2%	21.3%	20.4%	24.7%	20.3%	20.6%
28 Student/Faculty Ratio (Common Data Set)	10.02	9.80	9.76	9.23	9.45	9.99	9.49	9.40	9.29	8.95	8.87
29 Regular Faculty headcount	168	166	173	178	182	176	182	187	188	185	186

Regular Faculty = Tenured, tenure-track, and continuing, excluding leave replacements, visiting faculty, administrators teaching a course or two, adjuncts, emeriti

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**FEES AND FINANCIAL AID** *(Carleton Catalog or derived from audited Financial Statements)*

30 Tuition and Mandatory Fees	\$23,469	\$24,390	\$25,530	\$26,910	\$28,527	\$30,831	\$32,649	\$34,272	\$36,156	\$38,046	\$39,777
31 Room	\$2,066	\$2,148	\$2,280	\$2,403	\$2,547	\$2,739	\$3,738	\$4,299	\$4,944	\$5,223	\$5,457
32 Board	\$2,695	\$2,802	\$2,970	\$3,132	\$3,321	\$3,570	\$4,080	\$4,293	\$4,545	\$4,770	\$4,971
33 Total Charges (Tuition, Fees, Room, Board)	\$28,230	\$29,340	\$30,780	\$32,445	\$34,395	\$37,140	\$40,467	\$42,864	\$45,645	\$48,039	\$50,205
34 Percent change from previous year	3.81%	3.93%	4.91%	5.41%	6.01%	7.98%	8.96%	5.92%	6.49%	5.24%	4.51%
Tuition discount rate = Total Scholarships and Fellowships ÷											
35 Gross Tuition and Fees	25.9%	27.0%	28.7%	30.1%	31.8%	32.9%	34.6%	34.7%	33.5%	35.0%	TBD
36 Total Scholarship and Fellowship Expenditures	\$11,516,646	\$12,539,138	\$14,178,492	\$15,485,440	\$17,545,615	\$19,522,411	\$22,115,388	\$23,294,991	\$24,335,148	\$26,314,046	TBD
37 Percent change from previous year	4.81%	8.88%	13.07%	9.22%	13.30%	11.27%	13.28%	5.33%	4.47%	8.13%	TBD

**FINANCE** *(Derived from audited Financial Statements)*

38 Total Current Operating Expenditures	\$70,642,815	\$79,512,782	\$89,419,361	\$88,433,740	\$86,962,018	\$89,140,062	\$94,143,273	\$98,497,806	\$102,857,333	\$107,764,154	TBD
39 Percent change from previous year	8.6%	12.6%	12.5%	-1.1%	-1.7%	2.5%	5.6%	4.6%	4.4%	4.8%	TBD
40 Total Expenditures per Fall IPEDS Student	\$ 37,576	\$ 41,805	\$ 46,524	\$ 46,349	\$ 45,128	\$ 46,139	\$ 48,628	\$ 50,305	\$ 51,791	\$ 54,564	TBD
41 Debt (Bonds Payable)	\$ 69,250,351	\$ 67,836,213	\$ 66,962,075	\$ 66,047,937	\$ 65,088,799	\$ 68,139,867	\$ 67,338,854	\$ 65,257,152	\$ 64,640,000	\$ 92,393,241	TBD

**VOLUNTARY SUPPORT** *(as reported to Council for Aid to Education, Survey of Voluntary Support of Education)*

42 Number of alumni of record	23,122	18,177	18,028	18,824	19,153	19,552	19,482	19,891	20,148	20,948	TBD
43 Number of alumni solicited (all purposes)	22,438	17,723	17,683	18,824	18,379	19,041	19,113	19,457	19,718	20,414	TBD
44 Number of alumni donors (all purposes)	11,561	10,639	10,797	11,572	11,439	11,284	10,261	10,493	12,459	12,242	TBD
45 Percent of solicited alumni donating (all purposes)	51.5%	60.0%	61.1%	61.5%	62.2%	59.3%	53.7%	53.9%	63.2%	60.0%	TBD
46 Alumni gifts	\$7,145,683	\$9,285,324	\$12,222,249	\$11,910,332	\$10,297,776	\$8,896,043	\$9,309,168	\$11,713,683	\$10,958,834	\$10,484,988	TBD
47 Parents gifts	\$1,026,695	\$965,643	\$461,456	\$378,013	\$349,907	\$406,638	\$493,426	\$736,529	\$1,170,925	\$978,857	TBD
48 Friends gifts	\$7,273,804	\$5,490,385	\$5,318,606	\$3,665,598	\$1,626,460	\$1,550,817	\$1,138,311	\$2,973,884	\$3,132,789	\$735,345	TBD
49 Foundations gifts	\$6,380,808	\$4,420,199	\$4,369,497	\$6,307,609	\$2,501,901	\$3,930,172	\$6,631,137	\$9,463,271	\$6,384,210	\$6,554,696	TBD
50 Corporations gifts	\$1,178,394	\$2,200,569	\$996,974	\$823,641	\$923,929	\$1,200,171	\$495,181	\$558,818	\$1,705,104	\$536,931	TBD
51 Other Organizations/Fund-raising consortia	\$109,935	\$192,337	\$150,931	\$481,052	\$822,192	\$997,837	\$1,088,583	\$1,140,079	\$1,447,007	\$1,954,283	TBD
52 Total gifts (Capital and current purposes)	\$23,115,319	\$22,554,457	\$23,519,713	\$23,566,245	\$16,522,165	\$16,981,678	\$19,155,806	\$26,586,264	\$24,798,869	\$21,245,100	TBD

<b>ENDOWMENT (NACUBO Endowment Reports)</b>	<b>FY1999</b>	<b>FY2000</b>	<b>FY2001</b>	<b>FY2002</b>	<b>FY2003</b>	<b>FY2004</b>	<b>FY2005</b>	<b>FY2006</b>	<b>FY2007</b>	<b>FY2008</b>	<b>FY2009</b>
53 Market Value of Endowment (\$) (EOY as of 6/30/XX)	\$551,019,609	\$680,587,127	\$543,456,188	\$457,487,829	\$451,883,449	\$511,200,253	\$540,039,151	\$571,955,037	\$663,499,968	\$647,821,803	\$517,309,619
54 Market Value \$ per IPEDS FTE Student	\$ 296,886	\$ 362,014	\$ 285,729	\$ 238,027	\$ 236,836	\$ 265,283	\$ 279,523	\$ 295,431	\$ 338,866	\$ 326,194	\$ 261,929
55 Nominal return on endowment	21.9%	24.7%	-19.2%	-12.7%	2.2%	17.0%	9.0%	10.1%	19.3%	-0.7%	-16.5%
56 Percent spending to beginning market value	3.9%	4.3%	3.8%	5.2%	6.2%	5.5%	4.8%	4.6%	4.6%	4.2%	5.2%
57 Allocation from endowment for current operations	\$ 17,931,464	\$ 24,171,303	\$ 25,626,214	\$ 28,352,654	\$ 28,465,314	\$ 24,740,490	\$ 24,177,846	\$ 24,702,828	\$ 25,988,510	\$ 29,153,994	\$ 34,186,481

Most recent information is shown. Several current year variables marked "TBD" will be reported from final data at the end of the current fiscal year.