

Carleton College 2020-2021 Financial Aid Review Request

Student's Name: _____

Carleton ID: _____

Student's Email Address: _____
(please use Carleton email address if available)

Class Year: _____

Parent Name(s): _____

Parent(s) email address(es): _____ OR _____

Person completing this request: _____ Student _____ Parent

Instructions: Information provided here must be NEW information that has changed significantly since the CSS Profile and/or FAFSA were completed for the 2020-2021 financial aid application for student named above. The student should have received and accepted their entire financial aid award for 2020-2021 before submitting this Financial Aid Review Request.

Carleton will NOT consider the following circumstances for review:

- Expenses related to extracurricular activities, home and vehicle maintenance or purchase, consumer debt, and parent loans borrowed to finance the Carleton student's sibling's education, including post undergraduate studies
- Unwillingness to contribute to education expenses at Carleton College
- Unwillingness for parent or student to borrow loans for education

STEP 1: **REASON FOR REQUEST** – Check all appropriate boxes that apply to your request for review AND submit the recommended supporting documents.

Please check:	Special Circumstance:	Recommended Supporting Documents:
<input type="checkbox"/>	Loss of Employment Note: Loss of employment will not be reviewed until 8 weeks have passed since last date of employment.	<ul style="list-style-type: none"> ▪ Carleton College Estimated Income Worksheet ▪ Copy of the last/most recent pay stub with year to date earnings from previous employer ▪ Termination/Separation Notice from employer, including last date of employment ▪ Severance Statement (if applicable) ▪ Copy of unemployment benefits (if applicable)
<input type="checkbox"/>	Significant Change in Income	<ul style="list-style-type: none"> ▪ Carleton College Estimated Income Worksheet ▪ Copy of last/most recent pay stub ▪ Letter of explanation from employer
<input type="checkbox"/>	One-time Income	<ul style="list-style-type: none"> ▪ Clarification (i.e. IRA distribution, sale of property, inheritance, 1099 form) ▪ Detailed explanation of how income was used
<input type="checkbox"/>	Medical Expenses (not previously reported on CSS Profile)	<ul style="list-style-type: none"> ▪ Explanation of special circumstances and estimate of 2020 medical expenses NOT reimbursed or paid by insurance ▪ Documentation of outstanding/prior year medical bills NOT reimbursed or paid by insurance (i.e. Federal 1040 Schedule A or a listing of eligible expenses paid out of pocket in 2020) ▪ Carleton College Household Budget Worksheet
<input type="checkbox"/>	Extended Family Support	<ul style="list-style-type: none"> ▪ Explanation of special circumstances including name, age, relationship of person(s) and documentation of financial support for family members living outside of family household ▪ Carleton College Household Budget Worksheet

<input type="checkbox"/>	Unusual Expenses (i.e. educational debt, natural disaster, loss of benefits to student or parent)	<ul style="list-style-type: none"> ▪ Documentation of education related debt in the parent's name(s) and amount paid each year ▪ Description of the circumstances and related expenses ▪ Carleton College Household Budget Worksheet
<input type="checkbox"/>	Marital Separation/Divorce of Parents Note: Parents must live in separate residences	<ul style="list-style-type: none"> ▪ Documentation of separation, divorce, or verification of separate residences ▪ Documentation of child support, family support or maintenance support. Include support that is received or anticipated to be received. ▪ Carleton College Verification of Household Members Worksheet
<input type="checkbox"/>	Other: Describe Circumstances	<ul style="list-style-type: none"> ▪ Documentation to support consideration of circumstances including details of how this impacts your family's contribution to college expenses.

STEP 2: EXPLANATION OF SPECIAL CIRCUMSTANCES – Provide a detailed explanation of the reason for your request. Attach additional page(s) if necessary.

STEP 3: SIGNATURE

I certify that the information provided on this Financial Aid Review Request is accurate and complete as of the signature date. I understand that this request does not guarantee a change(s) to the financial aid award and does not release me from payment of any balance due on the student's account.

Signature of Person Completing Request:

Date:

Requests are typically reviewed within two weeks of receipt. If additional information is requested, additional review time will be needed. Our response to your review will be sent to the email address of the person completing this request.

Submit your Financial Aid Review Request and any supporting documents to ONE of the following:

Director of Student Financial Services
 Carleton College
 1 North College Street
 Northfield, MN 55057

OR

Email: financialaid@carleton.edu

OR

Email us for a link to our secure portal:
financialaid@carleton.edu