

Carleton College
Estimated Income Worksheet

This worksheet is intended to be a guide for use when estimating your family's income for the upcoming year. You need not use this form and may wish to submit additional information in another format. However, any information submitted must be as accurate as possible and will remain confidential.

Student's Name: _____

Person Completing this Form: _____

Relation to Student: _____

Period of time for estimate (indicate month, day and year): _____ to _____

Report household income you expect for the entire period of time.

If there is income that is received monthly or quarterly, please calculate it for the period listed above.

Please explain any unusual income or payments that may not occur in future years.

TAXABLE INCOME

Wages, salaries, tips, etc. (report gross earnings) _____

For Father _____

For Mother _____

Interest Income _____

Dividends _____

Unemployment Compensation _____

Other Taxable Income (alimony, pensions, rent,
social security, unemployment compensation, etc.) _____

Please explain:

Subtotal -- Taxable Income

UNTAXED INCOME

Earned Income Credit _____

Social Security Benefits _____

AFDC/ADC _____

Child Support _____

Foreign Income Exclusion _____

Workers' Compensation _____

Veterans Benefits _____

Housing, food, and other living allowances _____

Cash or any money paid on your behalf, not reported
on this form _____

Other (explain): _____

Subtotal – Untaxed Income

TOTAL ESTIMATED INCOME FOR PERIOD

Signature

Date

Once completed, return this form to:

Student Financial Services Office
Carleton College
One North College Street
Northfield, MN 55057

You may also fax it to: 507-222-4269 or email it to: financialaid@carleton.edu